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| General information about company | | | | | | |
|--|--|--|--|--|--|--|
| Scrip code | 500365 | | | | | |
| NSE Symbol | NA | | | | | |
| MSEI Symbol | NA | | | | | |
| ISIN | INE731F01037 | | | | | |
| Name of the company | WELSPUN SPECIALITY SOLUTIONS LIMITED (Erstwhile RMG Alloy Steel Limited) | | | | | |
| Whether company is SME | No | | | | | |
| Class of Security | Equity Shares | | | | | |
| Type of report | Quarterly | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2020 | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | | |

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| | Declara | ation | | | |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | Yes |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

| | | Tab | ole I - Sum | ımary | Statement | t holding o | of specified so | ecurities | | | | |
|-----------------|---|----------------------------------|--|---------------------------|------------------|---------------------------|--|--|---------------|------------|-----------------|------------|
| | Category | No. Of | No. of | No. Of Partly paid- | No. Of shares | Total nos. shares held | Shareholding as a % of total no. of shares | Number of Voting Rights held in ea of securities (IX) | | each class | | |
| Category (I) | of shareholder | Nos. Of shareholders (III) | fully paid up equity shares held | up equity | Depository (V | | (VII) = (IV)+(V)+ | (calculated as per SCRR, | No of Votin | g (XIV) | Rights | Total as a |
| | (II) | (111) | (IV) | shares held (V) | Receipts (VI) | (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | % of (A+B+C) | |
| (A) | Promoter & Promoter Group | 2 | 283856700 | | | 283856700 | 53.62 | 283856700 | | 283856700 | 53.62 | |
| (B) | Public | 79044 | 245564606 | | | 245564606 | 46.38 | 245564606 | | 245564606 | 46.38 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 79046 | 529421306 | | | 529421306 | 100 | 529421306 | | 529421306 | 100 | |

| | | Tabl | e I - Summ | ary Statem | ent holding | of specifie | d secur | ities | | |
|-----------------|---|---|---|--|--|--|---------|--|--|-----------|
| | Contactor | Shares | No. of | full No. Of conversion Shares of Underlying convertible Outstanding securities (convertible as a securities percentage and No. Of of diluted Warrants share | , as a % assuming full conversion of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of |
| Category (I) | Category of shareholder (II) | Underlying Outstanding convertible securities (X) | Shares Underlying Outstanding Warrants (Xi) | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | |
| (A) | Promoter & Promoter Group | | | | 53.62 | 283856700 | 100 | 158826392 | 55.95 | 283856700 |
| (B) | Public | | | | 46.38 | 54222760 | 22.08 | | | 244593068 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 338079460 | 63.86 | 158826392 | 30 | 528449768 |

| | Table II - S | Statement s | howing sh | areho | lding patt | ern of the | Promoter a | and Promo | ter G | roup | |
|--|--|----------------------------------|--|---------------------------------|------------------------------------|---|--|-------------------------------|---------------|-----------|---------------------------|
| | | | No. of College | No. Of | No. Of | Tetel and | Shareholding as a % of total no. of | Number of V class of secur | | | each |
| Sr. | Category & Name of the Shareholders | Nos. Of shareholders (III) | No. of fully paid up equity shares held | Partly paid- up equity | shares underlying Depository | Total nos. shares held (VII) = (IV)+(V)+ | shares (calculated as per | No of Voting | (XIV) | Rights | Total as a % of |
| | (I) | (111) | (IV) | shares held (V) | Receipts (VI) | (IV) (V) (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights |
| Α | Table II - Stat | ement showing | shareholding | pattern | of the Promot | er and Promo | oter Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 2 | 283856700 | | | 283856700 | 53.62 | 283856700 | | 283856700 | 53.62 |
| Sub-Total (A)(1) | | 2 | 283856700 | | | 283856700 | 53.62 | 283856700 | | 283856700 | 53.62 |
| (2) | Foreign | r | n | 1 | r | r | 1 | | 1 | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 2 | 283856700 | | | 283856700 | 53.62 | 283856700 | | 283856700 | 53.62 |
| В | Table III - Sta | tement showin | g shareholding | g pattern | of the Public | shareholder | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 11 | 16780 | | | 16780 | 0 | 16780 | | 16780 | 0 |
| (e) | Foreign Portfolio Investors | 1 | 1 | | | 1 | 0 | 1 | | 1 | 0 |
| (f) | Financial Institutions/ Banks | 4 | 130 | | | 130 | 0 | 130 | | 130 | 0 |
| (i) | Any Other (specify) | 3 | 23740 | | | 23740 | 0 | 23740 | | 23740 | 0 |
| Sub-Total (B)(1) | | 19 | 40651 | | | 40651 | 0.01 | 40651 | | 40651 | 0.01 |
| (3) | Non-institutio | ns | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 77974 | 10226664 | | | 10226664 | 1.93 | 10226664 | | 10226664 | 1.93 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 145 | 173795485 | | | 173795485 | 32.83 | 173795485 | | 173795485 | 32.83 |
| (e) | Any Other (specify) | 906 | 61501806 | | | 61501806 | 11.62 | 61501806 | | 61501806 | 11.62 |
| Sub-Total (B)(3) | | 79025 | 245523955 | | | 245523955 | 46.38 | 245523955 | | 245523955 | 46.38 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | 79044 | 245564606 | | | 245564606 | 46.38 | 245564606 | | 245564606 | 46.38 |
| С | Table IV - Sta | tement showin | g shareholding | g pattern | of the Non P | romoter- Nor | n Public shareho | older | | | |
| Total (A+B+C2) | | 79046 | 529421306 | | | 529421306 | 100 | 529421306 | | 529421306 | 100 |
| Total (A+B+C) | | 79046 | 529421306 | | | 529421306 | 100 | 529421306 | | 529421306 | 100 |

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| Т | fable II - Sta | atement sho | owing shareh | olding pattern of | f the Prom | oter ar | nd Promoto | er Grou | սթ | |
|---|---|---|--|--|-----------------------------|--|--|--|--|--|
| | No. Of Shares | No. of Shares | No. Of Shares Underlying Outstanding | Shareholding , as a % assuming full conversion of convertible | Number of I in shares (X | | Number of S pledged or otherwise encumbered | | Number of | |
| Sr. | Underlying Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) Underlying convertible securities and Warrants (Xi) (a) | | securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | |
| А | Table II - Star | ble II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (d) | | | | 53.62 | 283856700 | 100 | 158826392 | 55.95 | 283856700 | |
| Sub-Total (A)(1) | | | | 53.62 | 283856700 | 100 | 158826392 | 55.95 | 283856700 | |
| (2) | Foreign | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group $(A)=$ (A)(1)+(A) (2) | | | | 53.62 | 283856700 | 100 | 158826392 | 55.95 | 283856700 | |
| В | Table III - Sta | atement showi | ng shareholding | pattern of the Public | shareholder | | | | | |
| (1) | Institutions | | | | | | | | | |
| (a) | | | | 0 | 0 | 0 | | | 50 | |
| (e) | | | | 0 | 0 | 0 | | | 1 | |
| (f) | | | | 0 | 0 | 0 | | | 10 | |
| (i) | | | | 0 | 0 | 0 | | | 0 | |
| Sub-Total (B) (1) | | | | 0.01 | 0 | 0 | | | 61 | |
| (3) | Non-institutio | ons | | | | | | | | |
| (a(i)) | | | | 1.93 | 0 | 0 | | | 9326606 | |
| (a(ii)) | | | | 32.83 | 49056095 | 28.23 | | | 173795485 | |
| (e) | | | | 11.62 | 5166665 | 8.4 | | | 61470916 | |
| Sub-Total (B) (3) | | | | 46.38 | 54222760 | 22.08 | | | 244593007 | |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | | | 46.38 | 54222760 | 22.08 | | | 244593068 | |
| С | Table IV - Sta | atement showi | ng shareholding | pattern of the Non P | romoter- Non | Public s | hareholder | | | |
| Total (A+B+C2) | | | | 100 | 338079460 | 63.86 | | | 528449768 | |
| Total (A+B+C) | | | | 100 | 338079460 | 63.86 | 158826392 | 30 | 528449768 | |

| 0 111 | , | | |
|---|---|-----------------------------|-----------------------|
| Searial No. | 1 De lies Comente | 2 De lies Comonte | Click have to so head |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | WELSPUN STEEL LIMITED | MGN AGRO PROPERTIES PVT LTD | |
| PAN (II) | AAACW5308G | ААССМ3422Н | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 265190034 | 18666666 | 283856700 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 265190034 | 18666666 | 283856700 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 50.09 | 3.53 | 53.62 |
| Number of Voting | Rights held in each class of securities | s (IX) | |
| Class eg: X | 265190034 | 18666666 | 283856700 |
| Class eg:y | | | |
| Total | 265190034 | 18666666 | 283856700 |
| Total as a % of Total Voting rights | 50.09 | 3.53 | 53.62 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 50.09 | 3.53 | 53.62 |
| Number of Locked | | | |
| No. (a) | 265190034 | 18666666 | 283856700 |
| As a % of total Shares held (b) | 100 | 100 | 100 |
| Number of Shares | pledged or otherwise encumbered (X | III) | • |
| No. (a) | 158826392 | 0 | 158826392 |
| As a % of total Shares held (b) | 59.89 | 0 | 55.95 |
| Number of equity | 265190034 | 18666666 | 283856700 |

| shares held in dematerialized form (XIV) | | | | | | | | | |
|--|------------------------------|----------|--|--|--|--|--|--|--|
| Reason for not pro- | Reason for not providing PAN | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Shareholder type | Promoter | Promoter | | | | | | | |

| Searial No. | 1 | 2 | 3 | |
|---|-----------------------------|--------------------------|-----------------|-----------------------|
| Name of the Shareholders (I) | DILPKUMAR LAKHI | PANKAJ JAWHARLAL RAZDHAN | RITESH DESHMUKH | Click here to go back |
| PAN (II) | AABPL9618G | ADNPR2959R | AHEPD1377N | Total |
| No. of fully paid up equity shares held (IV) | 122133333 | 15166666 | 9166666 | 146466665 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 122133333 | 15166666 | 9166666 | 146466665 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 23.07 | 2.86 | 1.73 | 27.67 |
| Number of Voting | Rights held in each class o | f securities (IX) | · | · |
| Class eg: X | 122133333 | 15166666 | 9166666 | 146466665 |
| Class eg:y | | | | |
| Total | 122133333 | 15166666 | 9166666 | 146466665 |
| Total as a % of Total Voting rights | 23.07 | 2.86 | 1.73 | 27.67 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 23.07 | 2.86 | 1.73 | 27.67 |
| Number of Locked | in shares (XII) | | | |
| No. (a) | 35633333 | 2666666 | 6666666 | 44966665 |
| As a % of total Shares held (b) | 29.18 | 17.58 | 72.73 | 30.7 |
| Number of equity shares held in dematerialized form (XIV) | 122133333 | 15166666 | 9166666 | 146466665 |
| Reason for not pro | viding PAN | | • | • |
| Reason for not providing PAN | | | | |

| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|---------------------|--|--|--|--|----------|--|
| Category | Bodies Corporate | 2 Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | HUF | / Non- Resident Indian (NRI) |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | Category | Category |
| Name of the Shareholders (I) | | CALPLUS TRADING PVT. LTD | MAGNIFICENT TRADING PVT. LTD | WIDESCREEN HOLDINGS PVT. LTD | WINRO COMMERCIAL (INDIA) LTD | | |
| PAN (II) | | AADCC2219N | AAFCM8523N | AAACW5846P | AAACW2748Q | | |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 508 | 92 |
| No. of fully paid up equity shares held (IV) | 55774250 | 6114390 | 7012334 | 11351353 | 10583332 | 1893395 | 3590746 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 55774250 | 6114390 | 7012334 | 11351353 | 10583332 | 1893395 | 3590746 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 10.53 | 1.15 | 1.32 | 2.14 | 2 | 0.36 | 0.68 |
| Number of Voting | Rights held | in each class of secu | rities (IX) | | 1 | 1 | |
| Class eg: X | 55774250 | 6114390 | 7012334 | 11351353 | 10583332 | 1893395 | 3590746 |
| Class eg:y | | | | | | | |
| Total | 55774250 | 6114390 | 7012334 | 11351353 | 10583332 | 1893395 | 3590746 |
| Total as a % of Total Voting rights | 10.53 | 1.15 | 1.32 | 2.14 | 2 | 0.36 | 0.68 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 10.53 | 1.15 | 1.32 | 2.14 | 2 | 0.36 | 0.68 |
| Number of Locked | l in shares () | (II) | 1 | 1 | 1 | | 1 |
| No. (a) | 5166665 | 0 | 0 | 0 | 2666666 | 0 | 0 |
| | | | | | | | |

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| Number of equity shares held in dematerialized form (XIV) | 55743390 | 6114390 | 7012334 | 11351353 | 10583332 | 1893395 | 3590716 |
|--|-------------|---------|---------|----------|----------|---------|---------|
| Reason for not pro | oviding PAN | | | | | 1 | |
| Reason for not providing PAN | | | | | | | |

| | | Any Other (specify) | | |
|---|----------------|---|------------------|-----------------------|
| Searial No. | 8 | 9 | 10 | |
| Category | Trusts | Unclaimed or Suspense or Escrow Account | Clearing Members | |
| Category / More than 1 percentage | Category | Category | Category | |
| Name of the Shareholders (I) | | | | Click here to go back |
| PAN (II) | | | | Total |
| No. of the Shareholders (I) | 2 | 1 | 40 | 644 |
| No. of fully paid up equity shares held (IV) | 355 | 120330 | 122730 | 61501806 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 355 | 120330 | 122730 | 61501806 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0.02 | 0.02 | 11.61 |
| Number of Voting | Rights held in | n each class of securities (IX) | | |
| Class eg: X | 355 | 120330 | 122730 | 61501806 |
| Class eg:y | | | | |
| Total | 355 | 120330 | 122730 | 61501806 |
| Total as a % of Total Voting rights | 0 | 0.02 | 0.02 | 11.61 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 | 0.02 | 0.02 | 11.61 |
| Number of Locked | in shares (X | II) | | |
| No. (a) | 0 | 0 | 0 | 5166665 |
| As a % of total Shares held (b) | 0 | 0 | 0 | 8.4 |
| Number of equity shares held in dematerialized form (XIV) | 355 | 120330 | 122730 | 61470916 |
| | • | | • | • |

Reason for not providing PAN

| Reason for not | | |
|----------------|--|--|
| providing PAN | | |

| Details of Shares which remain unclaimed for Promoter & Promoter Group | | | | | | | | | |
|--|------|---|--------|---|--|--|--|--|--|
| | | Outstanding shares held in demat or unclaimed suspense account | 00 | Disclosure of notes on shares which remain unclaimed for promoter and promoter group | | | | | |
| 1 | 7401 | 120330 | 120330 | | | | | | |

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| | Details of Shares which remain unclaimed for Public | | | | | | | | |
|----------------|---|--|--------|--|--|--|--|--|--|
| Searial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | 00 | Disclosure of notes on shares which remain unclaimed for public shareholders | | | | | |
| 1 | 1 | 120330 | 120330 | | | | | | |

significant beneficial owners

| ails of the SBO | | | | Details of the registered owner | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | | | |
|-----------------|------------|---|-------------|---|---|------------|---|---|---|-----------------------|------------------|--|---------------------------|--|
| me | PAN | Passport No. in case of a foreign national | | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | | | |
| | | | Nationality | | | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |
| krishan enka | AEOPG4891D | | India | | Welspun Steel Limited | AAACW5308G | | India | | 50.09 | 50.09 | | No | No |
| | | | | | | | • | | Total: | 50.09 | 50.09 0 | | | |
| vali enka | AEOPG4886L | | India | | Welspun Steel Limited | AAACW5308G | | India | | 50.09 | 50.09 | | No | No |
| | | | | | | | • | | Total: | 50.09 | 50.09 0 | | | |
| krishan enka | AEOPG4891D | | India | | MGN Agro Properties Private Limited | AACCM3422H | | India | | 3.53 | 3.53 | | No | No |
| Total: | | | | | | | | | 103.71 | 103.71 | 103.71 0 | | | |
| oali enka | AEOPG4886L | | India | | MGN Agro Properties Private Limited | AACCM3422H | | India | | 3.53 | 3.53 | | No | No |
| Total: | | | | | | | | 57.15 | 57.15 | 0 | | • | | |